

Share Certificate Number:.....

Name of Transferor
Citizen of Mauritius (Yes / No)
Address of Transferor
Name of Transferee
Citizen of Mauritius (Yes / No)
Address of Transferee
Name of Company in which the Shares are Held	<u>THE SIT LAND HOLDINGS LTD</u>
Registration Number of the Company	27823
Number of Shares Transferred
Serial Number of Shares / Shareholder Reference of Transferor
Consideration (in Mauritian Rupees)	Rs.....

<u>Freehold Land</u>			
<u>Address</u>	<u>Extent of land (arpents)</u>	<u>Cost (Rs)</u>	<u>Director's Valuation (Rs)</u>
Mon Trésor Sugar Estate Area	1,181	148,309,980	295,250,000
Britannia Sugar Estate Area	1,492	187,365,360	373,000,000
Highlands Sugar Estate Area	334	41,943,720	83,500,000
Total	3,007	377,619,060	751,750,000

We hereby certify that the aforesaid company:

- 1) Does not reckon among its assets leasehold immovable property but reckons amongst its assets freehold immovable property in Mauritius valued at a cost price of Rs 377,619,060 as per audited accounts for the year ended 30 June 2009:
- 2) Does not reckon among its assets shares in any partnership which reckons among its assets freehold or leasehold immovable property or shares that the partnership holds in any other partnership, successive partnership, company or successive company which reckons among its assets such property;
- 3) Does not reckon among its assets shares in any company which reckons among its assets freehold or leasehold immovable property, or shares that the company holds in any other company, successive company, in any partnership or successive partnership which reckons among its assets such property;
- 4) Reckons that Transfer of Shares in a company shall include any acquisition by a company of its own shares by way of redemption or share buy back or reduction in capital or in any other manner and issue of new shares or conversion of debentures into shares to any person which results in a change of control of that company whereby "control" has the meaning assigned to it in section 5 of the Companies Act and includes control by a shareholder who is an individual or a *societe*;

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- 5) Reckons that a non-citizen who wishes to hold or purchase or otherwise acquire a property shall make a written application to the Minister, whereby upon receipt of the application, the Minister may issue to the applicant a certificate authorising him to purchase, acquire or hold the property, subject to such terms and conditions as the Minister may impose.

- 6) Has a stated share capital of Rs 325,025,000 (325,000,000 Ordinary Shares of Rs.1.00/ each, and 1 Founder share), and that during the period of 3 years preceding the date of the transfer, the company issued _____ ordinary shares to the transferee.

As witness our hands, thisday of

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<p><u>TRANSFEROR</u></p> <p>I/We, the undersigned, declare transferring to the Transferee the aforesaid Share(s) to hold for himself, his executors, administrators, successors and assigns, subject to several conditions on which I held the same at the time of the execution of this Transfer.</p> <p>NAMES:</p> <p>.....</p> <p>SIG:</p> <p>ID Number:.....</p> <p>Tel Number:.....</p>	<p><u>TRANSFEEEE</u></p> <p>I/We, the undersigned, agree to take the said Share or Shares subject to the same conditions.</p> <p>NAMES:.....</p> <p>.....</p> <p>SIG:</p> <p>ID Number:.....</p> <p>Tel Number:.....</p> <div style="background-color: #cccccc; padding: 5px; text-align: center; margin-top: 10px;"> <p>Please tick if you fall under any of the following categories (By virtue of Section 6 of the SIE Act)</p> </div> <table border="1" style="width:100%; border-collapse: collapse; margin-top: 5px;"> <tr> <td style="padding: 2px;">Planters cultivating five hectares or more</td> <td style="text-align: center; width: 50px;"><input type="checkbox"/></td> </tr> <tr> <td style="padding: 2px;">Planters cultivating less than five hectares of land</td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td style="padding: 2px;">Staff Employees</td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td style="padding: 2px;">Non-Agricultural Workers</td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td style="padding: 2px;">Agricultural Workers</td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td style="padding: 2px;">Others (Please specify)</td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </table>	Planters cultivating five hectares or more	<input type="checkbox"/>	Planters cultivating less than five hectares of land	<input type="checkbox"/>	Staff Employees	<input type="checkbox"/>	Non-Agricultural Workers	<input type="checkbox"/>	Agricultural Workers	<input type="checkbox"/>	Others (Please specify)	<input type="checkbox"/>
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I / we, hereby consent that this information can be given to a third party, subject to the provisions of the Data Protection Act.
